资产评估报告查询网址：

（中国资产评估协会官网—信息公开）

资产评估报告编号：

资产评估报告名称：生态环保科技有限公司持有的通辽蒙东固体废弃

资产评估报告文号：中联评报字[2024]第1

集团有限公司

资产评估机构名称：中联资产评估

（注册资产评估师）

签字资产评估专业人员：孙东东（资产

同统一编码、不作为资产评估机构及

当期，本同步仅证明该资产评估报告已进行了公

行业专业和法律法规的要求。

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$W_d$

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$W_e$

$$w_e \quad \frac{E}{(E \quad D)} \qquad 9$$

$r_d$

$r_e$ CAPM

$$r_e = r_f \qquad r_m - r_f \qquad 10$$

$r_f$

$r_m$

ε

$\beta_e$

$$_e \qquad _u \quad (1 \quad (1 \quad t) \quad \frac{D}{E}) \qquad 11$$

$\beta_u$

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$\beta_t$

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$_t$ 34%$K$ 66% $_x$ 13

K K=1

$\beta_x$

$_x$ $\frac{Cov(R_X;R_P)}{P}$ 14

$Cov(R_X,R_P)$ :

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|---|---|---|---|
| | 24,875.50 | 28,623.57 | |
| 3,748.07 | 15.07 % | | |
| | 11,142.85 | 7,826.09 | |
| 3,316.76 | 29.77 % | | |
| | 13,732.65 | 20,797.48 | |
| 7,064.83 | 51.45 % | | |

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|---|---|---|---|---|---|
| | | **B** | **C** | **D=C-B** | **E=D/B×100%** |
| 1 | | 17,639.92 | 17,639.92 | - | - |
| 2 | | 7,235.58 | 10,983.65 | 3,748.07 | 51.80 |
| 3 | | 300.00 | 418.42 | 118.42 | 39.47 |
| 4 | | - | - | - | |
| 5 | | 775.50 | - | -775.50 | -100.00 |
| 6 | | 386.45 | 34.95 | -351.50 | -90.96 |
| 7 | | 5,702.80 | 10,459.45 | 4,756.65 | 83.41 |
| 8 | | 761.67 | - | -761.67 | -100.00 |
| 9 | | - | - | - | |
| **10** | | **24,875.50** | **28,623.57** | **3,748.07** | **15.07** |
| 11 | | 6,720.50 | 6,720.50 | - | - |
| 12 | | 4,422.35 | 1,105.59 | -3,316.76 | -75.00 |
| **13** | | **11,142.85** | **7,826.09** | **-3,316.76** | **-29.77** |
| **14** | | **13,732.65** | **20,797.48** | **7,064.83** | **51.45** |

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